

Power Sector Asset and Liabilities Management Corporation
Schedule of Foreign and Domestic Borrowings - Guaranteed by the Government
As of June 30, 2020

CREDITOR / PROJECT	CURR	Maturities	Outstanding Loans		Availments		Debt Service				Restatement	Outstanding Loans	
			as of 31 December 2019		Orig'l Currency	Php Equivalent	Principal		Interest			as of 30 June 2020	
			Original Currency	Php Equivalent			Orig'l Currency	Php Equivalent	Realized Forex loss	Php Equivalent		Original Currency	Php Equivalent
I. DOMESTIC LOANS													
I.a. On Lending from NG													
Int'l Bank for Reconstruction and Development													
296 Bataan Thermal 2	USD	1982 to 2022	751,195	38,118,619			(150,239)	(7,623,725)	(22,987)	(143,377)	(536,653)	600,956	29,958,241
National Government													
Relending Facility	PHP	2013 to 2022	15,750,000,000	15,750,000,000			(350,000,000)	(350,000,000)	-	(478,211,825)	-	15,400,000,000	15,400,000,000
Onshore Dollar Bond	USD	2013 to 2023	212,500,000	10,783,100,000			(1,250,000)	(63,430,000)	198,750	(216,436,508)	(188,646,250)	211,250,000	10,531,023,750
Subtotal				<u>26,571,218,619</u>		<u>-</u>		<u>(421,053,725)</u>	<u>175,763</u>	<u>(694,791,710)</u>	<u>(189,182,903)</u>		<u>25,960,981,991</u>
LBP Syndicated Loan													
General Funding Requirements	PhP	2011 to 2021	35,287,500,000	35,287,500,000			(6,750,000,000)	(6,750,000,000)	-	(741,396,250)	-	28,537,500,000	28,537,500,000
General Funding Requirements	PhP	2020 to 2025	15,000,000,000	15,000,000,000			-	-	-	(310,733,836)	-	15,000,000,000	15,000,000,000
General Funding Requirements	PhP	2020 to 2025	8,000,000,000	8,000,000,000			-	-	-	(160,359,452)	-	8,000,000,000	8,000,000,000
General Funding Requirements	PhP	2021 to 2025	7,000,000,000	7,000,000,000			-	-	-	(146,242,466)	-	7,000,000,000	7,000,000,000
General Funding Requirements	PhP	2021 to 2025	8,000,000,000	8,000,000,000			-	-	-	(150,731,836)	-	8,000,000,000	8,000,000,000
General Funding Requirements	PhP	2021 to 2026	3,000,000,000	3,000,000,000			-	-	-	(136,273,644)	-	3,000,000,000	3,000,000,000
General Funding Requirements	PhP	2022 to 2026	14,000,000,000	14,000,000,000			-	-	-	(267,586,027)	-	14,000,000,000	14,000,000,000
Subtotal				<u>90,287,500,000</u>		<u>-</u>		<u>(6,750,000,000)</u>	<u>-</u>	<u>(1,913,323,510)</u>	<u>-</u>		<u>83,537,500,000</u>
TOTAL DOMESTIC LOANS				<u>116,858,718,619</u>		<u>-</u>		<u>(7,171,053,725)</u>	<u>175,763</u>	<u>(2,608,115,220)</u>	<u>(189,182,903)</u>		<u>109,498,481,991</u>
II. FOREIGN LOANS													
NG-Guaranteed													
Bank of New York/JP Morgan Chase Manhattan													
General Funding Requirements	USD	2028	300,000,000	15,223,200,000			-	-	-	(935,846,499)	(267,900,000)	300,000,000	14,955,300,000
General Funding Requirements	JPY	2020	24,750,000,000	11,456,775,000			-	-	-	(220,107,159)	14,850,000	24,750,000,000	11,471,625,000
General Funding Requirements	JPY	2022	37,000,000,000	17,127,300,000			-	-	-	(365,038,831)	22,200,000	37,000,000,000	17,149,500,000
DBP/Morgan Stanley and UBS AG													
DBP/MS/UBS New Cash Offer	USD	2024	557,940,000	28,312,107,360			-	-	-	(1,042,854,442)	(498,240,420)	557,940,000	27,813,866,940
DBP/MS/UBS Bond Exchange-2024	USD	2024	579,014,000	29,381,486,416			-	-	-	(1,082,244,187)	(517,059,502)	579,014,000	28,864,426,914
LBP/DBP/Mizuho/MUFG													
General Funding Requirements	USD	2020 to 2024	1,100,000,000	55,818,400,000			(55,000,000)	(2,790,920,000)	8,580,000	(762,591,963)	(933,185,000)	1,045,000,000	52,094,295,000
TOTAL FOREIGN LOANS				<u>157,319,268,776</u>		<u>-</u>		<u>(2,790,920,000)</u>	<u>8,580,000</u>	<u>(4,408,683,081)</u>	<u>(2,179,334,922)</u>		<u>152,349,013,854</u>
III. Bond Discount/Premium/Issue Cost													
Salomon Smith Barney \$300M YB	USD		(3,080,833)	(156,333,802)				9,333,362			2,586,934	(2,896,903)	(144,413,506)
Nomura Int'l Transhe A	JPY		(9,956,862)	(4,609,031)				2,418,733			(2,839)	(4,731,687)	(2,193,137)
Nomura Int'l Transhe A	JPY		(26,065,653)	(12,065,790)				2,043,125			(12,991)	(21,651,901)	(10,035,656)
DBP/MS/UBS Bond Exchange-2024	USD		(11,157,784)	(566,190,592)				57,513,718			8,951,767	(10,024,375)	(499,725,107)
ROP Relending Facility	PHP		(63,604,952)	(63,604,952)				10,934,949			-	(52,670,003)	(52,670,003)
USD500M ONSHORE DOLLAR BOND	USD		(965,177)	(48,976,923)				7,161,529			735,873	(824,046)	(41,079,520)
LBP SYNDICATED LOAN	PHP		(58,005,451)	(58,005,451)				21,572,276			-	(36,433,175)	(36,433,175)
TOTAL BOND DISCOUNT/PREMIUM/ISSUE COST				<u>(909,786,541)</u>		<u>-</u>		<u>110,977,693</u>	<u>-</u>	<u>-</u>	<u>12,258,744</u>		<u>(786,550,104)</u>
TOTAL OUTSTANDING LOANS				<u>273,268,200,854</u>		<u>-</u>		<u>(9,850,996,032)</u>	<u>8,755,763</u>	<u>(7,016,798,301)</u>	<u>(2,356,259,081)</u>		<u>261,060,945,741</u>