

Power Sector Asset and Liabilities Management Corporation
Schedule of Foreign and Domestic Borrowings
As of December 31, 2017

CREDITOR / PROJECT	CURR	Maturities	Outstanding Loans		Availments		Debt Service				Restatement	Outstanding Loans	
			as of 31 December 2016		Orig'l Currency	Php Equivalent	Principal		Interest			as of 31 December 2017	
			Original Currency	Php Equivalent			Orig'l Currency	Php Equivalent	Realized Forex loss	Php Equivalent		Original Currency	Php Equivalent
I. DOMESTIC LOANS													
I.a. On Lending from NG													
Int'l Bank for Reconstruction and Development													
29¢ Bataan Thermal 2	USD	1982 to 2022	1,652,628	82,322,370			(300,478)	(14,967,705)	(269,679)	(599,714)	148,737	1,352,150	67,503,403
National Government													
Relending Facility	PHP	2013 to 2022	24,675,000,000	24,675,000,000			(350,000,000)	(350,000,000)	-	(1,493,083,587)	-	24,325,000,000	24,325,000,000
Onshore Dollar Bond	USD	2013 to 2023	275,000,000	13,698,575,000			(30,000,000)	(1,494,390,000)	(7,215,000)	(454,669,512)	26,950,000	245,000,000	12,231,135,000
Subtotal				38,455,897,371				(1,859,357,705)	(7,484,679)	(1,948,352,813)	27,098,737		36,623,638,403
I.b. NG-Guaranteed													
Bureau of Treasury													
General Funding (Liability Management Program)	PhP	2017	18,678,000,000	18,678,000,000			(18,678,000,000)	(18,678,000,000)	-	(723,772,500)	-	-	-
LBP Syndicated Loan													
General Funding Requirements	PHP	2011 to 2021	70,725,000,000	70,725,000,000			(6,937,500,000)	(6,937,500,000)	-	(2,234,713,955)	-	63,787,500,000	63,787,500,000
General Funding Requirements	PhP				7,000,000,000	7,000,000,000				(113,289,960)		7,000,000,000	7,000,000,000
General Funding Requirements	PhP				8,000,000,000	8,000,000,000				(104,500,000)		8,000,000,000	8,000,000,000
Subtotal				89,403,000,000		15,000,000,000		(25,615,500,000)	-	(3,176,276,415)	-		78,787,500,000
TOTAL DOMESTIC LOANS				127,858,897,371		15,000,000,000		(27,474,857,705)	(7,484,679)	(5,124,629,228)	27,098,737		115,411,138,403
II. FOREIGN LOANS													
Bank of New York/JP Morgan Chase Manhattan													
General Funding Requirements	USD	2028	300,000,000	14,943,900,000						(1,882,386,987)	33,000,000	300,000,000	14,976,900,000
General Funding Requirements	JPY	2020	24,750,000,000	10,521,225,000						(425,552,828)	425,700,000	24,750,000,000	10,946,925,000
General Funding Requirements	JPY	2022	37,000,000,000	15,728,700,000						(705,762,171)	636,400,000	37,000,000,000	16,365,100,000
US Bank													
General Funding Requirements	USD	2008 to 2018	47,619,047	2,372,047,590			(23,809,524)	(1,186,023,819)	(19,333,333)	(105,221,712)	2,619,094	23,809,523	1,188,642,866
HSBC/Deutsche/Morgan													
HSBC/Deutsche/Morgan \$1B	USD	2019	958,500,000	47,745,760,500						(4,189,863,733)	105,435,000	958,500,000	47,851,195,500
DBP/Morgan Stanley and UBS AG													
DBP/MS/UBS New Cash Offer	USD	2024	557,940,000	27,792,665,220						(2,474,083,257)	61,373,400	557,940,000	27,854,038,620
DBP/MS/UBS Bond Exchange-2019	USD	2019	20,986,000	1,045,375,618						(84,147,097)	2,308,460	20,986,000	1,047,684,078
DBP/MS/UBS Bond Exchange-2024	USD	2024	579,014,000	28,842,424,382						(2,575,120,476)	63,691,540	579,014,000	28,906,115,922
TOTAL FOREIGN LOANS				148,992,098,311		-		(1,186,023,819)	(19,333,333)	(12,442,138,260)	1,330,527,494		149,136,601,986
III. Bond Discount/Premium/Issue Cost													
Salomon Smith Barney \$300M YB	USD		(3,706,918)	(184,652,694)				9,417,713			(386,964)	(3,517,856)	(175,621,945)
Nomura Int'l Transhe A	JPY		(37,127,833)	(15,783,042)				3,727,066			(487,798)	(28,360,329)	(12,543,773)
Nomura Int'l Transhe A	JPY		(49,530,426)	(21,055,384)				3,207,861			(722,130)	(41,984,293)	(18,569,653)
HSBC/Deutsche/Morgan \$1B	USD		(4,041,552)	(201,321,835)				78,967,111			(174,029)	(2,454,355)	(122,528,753)
DBP/MS/UBS Bond Exchange-2024	USD		(15,932,545)	(793,647,872)				75,078,830			(1,029,285)	(14,414,164)	(719,598,326)
DBP/MS/UBS Bond Exchange-2019	USD		32,959	1,641,803				(533,694)			10,672	22,410	1,118,780
DBP/FMC/HSBC Fixed Rate Retail Bond 2017	PHP		(9,543,746)	(9,543,746)				9,543,746			-	-	-
ROP Relending Facility	PHP		(118,437,854)	(118,437,854)				17,195,393				(101,242,460)	(101,242,460)
USD500M ONSHORE DOLLAR BOND	USD		(1,839,634)	(91,637,692)				13,859,125				(1,557,971)	(77,778,567)
LBP SYNDICATED LOAN	PHP		(169,236,773)	(169,236,773)				35,410,421				(133,826,352)	(133,826,352)
TOTAL BOND DISCOUNT/PREMIUM/ISSUE COST				(1,603,675,089)				245,873,574	-	-	(2,789,534)		(1,360,591,049)
TOTAL DOMESTIC AND FOREIGN LOANS, after Discount/Premium/Issue cost				275,247,320,593		15,000,000,000		(28,415,007,950)	(26,818,012)	(17,566,767,488)	1,354,836,697		263,187,149,340
IV. Other Loans													
Department of Energy													
Gas Sale and Purchase Agreement	PhP		118,381,565	118,381,565								118,381,565	118,381,565
TOTAL OUTSTANDING LOANS				275,365,702,157		15,000,000,000		(28,415,007,950)	(26,818,012)	(17,566,767,488)	1,354,836,697		263,305,530,905