

Power Sector Asset and Liabilities Management Corporation
Schedule of Foreign and Domestic Borrowings
As of December 31, 2020

CREDITOR / PROJECT	CURR	Maturities	Outstanding Loans		Availments		Debt Service				Restatement	Outstanding Loans	
			as of 31 December 2019		Orig'l Currency	Php Equivalent	Principal		Interest	as of 31 December 2020			
			Original Currency	Php Equivalent			Orig'l Currency	Php Equivalent	Realized Forex loss	Php Equivalent		Original Currency	Php Equivalent
I. DOMESTIC LOANS													
I.a. On Lending from NG													
Int'l Bank for Reconstruction and Development													
296-PHI Bataan Thermal 2	USD	1982 to 2022	751,195	38,118,619			(300,478)	(15,247,450)	316,704	(252,638)	(1,220,541)	450,717	21,650,629
National Government													
Relending Facility	PHP	2013 to 2022	15,750,000,000	15,750,000,000			(700,000,000)	(700,000,000)	-	(950,935,016)	-	15,050,000,000	15,050,000,000
Onshore Dollar Bond	USD	2013 to 2023	212,500,000	10,783,100,000			(2,500,000)	(126,860,000)	3,522,500	(389,418,038)	(568,680,000)	210,000,000	10,087,560,000
Subtotal				26,571,218,619		-		(842,107,450)	3,839,204	(1,340,605,692)	(569,900,541)		25,159,210,629
LBP Syndicated Loan													
General Funding Requirements	PhP	2011 to 2021	35,287,500,000	35,287,500,000			(18,750,000,000)	(18,750,000,000)	-	(1,143,490,128)	-	16,537,500,000	16,537,500,000
General Funding Requirements	PhP	2020 to 2025	15,000,000,000	15,000,000,000			(1,500,000,000)	(1,500,000,000)	-	(593,545,007)	-	13,500,000,000	13,500,000,000
General Funding Requirements	PhP	2020 to 2025	8,000,000,000	8,000,000,000			(400,000,000)	(400,000,000)	-	(305,898,236)	-	7,600,000,000	7,600,000,000
General Funding Requirements	PhP	2021 to 2025	7,000,000,000	7,000,000,000			-	-	-	(270,923,973)	-	7,000,000,000	7,000,000,000
General Funding Requirements	PhP	2021 to 2025	8,000,000,000	8,000,000,000			-	-	-	(152,239,154)	-	8,000,000,000	8,000,000,000
General Funding Requirements	PhP	2021 to 2026	3,000,000,000	3,000,000,000			-	-	-	(136,828,740)	-	3,000,000,000	3,000,000,000
General Funding Requirements	PhP	2022 to 2026	14,000,000,000	14,000,000,000			-	-	-	(270,261,888)	-	14,000,000,000	14,000,000,000
Subtotal				90,287,500,000		-		(20,650,000,000)	-	(2,873,187,124)	-		69,637,500,000
DBP Term Loan													
General Funding Requirements	PhP	2021 to 2025	-	-	5,000,000,000	5,000,000,000	-	-	-	-	-	5,000,000,000	5,000,000,000
General Funding Requirements	PhP	2021 to 2025	-	-	10,000,000,000	10,000,000,000	-	-	-	-	-	10,000,000,000	10,000,000,000
General Funding Requirements	PhP	2021 to 2025	-	-	9,000,000,000	9,000,000,000	-	-	-	-	-	9,000,000,000	9,000,000,000
General Funding Requirements	PhP	2021 to 2025	-	-	2,000,000,000	2,000,000,000	-	-	-	-	-	2,000,000,000	2,000,000,000
General Funding Requirements	PhP	2021 to 2025	-	-	17,000,000,000	17,000,000,000	-	-	-	-	-	17,000,000,000	17,000,000,000
Subtotal				-		43,000,000,000		-	-	-	-		43,000,000,000
TOTAL DOMESTIC LOANS				116,858,718,619		43,000,000,000		(21,492,107,450)	3,839,204	(4,213,792,816)	(569,900,541)		137,796,710,629
II. FOREIGN LOANS													
NG-Guaranteed													
Bank of New York/JP Morgan Chase Manhattan													
General Funding Requirements	USD	2028	300,000,000	15,223,200,000			-	-	-	(1,834,322,246)	(812,400,000)	300,000,000	14,410,800,000
General Funding Requirements	JPY	2020	24,750,000,000	11,456,775,000			(24,750,000,000)	(11,456,775,000)	39,624,775	(439,400,933)	-	-	-
General Funding Requirements	JPY	2022	37,000,000,000	17,127,300,000			-	-	-	(728,728,696)	-	37,000,000,000	17,127,300,000
DBP/Morgan Stanley and UBS AG													
DBP/MS/UBS New Cash Offer	USD	2024	557,940,000	28,312,107,360			-	-	-	(2,242,740,064)	(1,510,901,520)	557,940,000	26,801,205,840
DBP/MS/UBS Bond Exchange-2024	USD	2024	579,014,000	29,381,486,416			-	-	-	(2,327,450,793)	(1,567,969,912)	579,014,000	27,813,516,504
LBP/DBP/Mizuho/MUFG													
General Funding Requirements	USD	2020 to 2024	1,100,000,000	55,818,400,000			(165,000,000)	(8,372,760,000)	249,535,000	(1,042,974,193)	(2,531,980,000)	935,000,000	44,913,660,000
TOTAL FOREIGN LOANS				157,319,268,776		-		(19,829,535,000)	289,159,775	(8,615,616,924)	(6,423,251,432)		131,066,482,344
III. Bond Discount/Premium/Issue Cost													
Salomon Smith Barney \$300M YB	USD		(3,080,833)	(156,333,802)				33,360,183			(7,346,730)	(2,712,973)	(130,320,349)
Nomura Int'l Transhe A	JPY		(9,956,862)	(4,609,031)				4,609,031			-	-	-
Nomura Int'l Transhe A	JPY		(26,065,653)	(12,065,790)				4,086,250			-	(17,238,150)	(7,979,540)
DBP/MS/UBS Bond Exchange-2024	USD		(11,157,784)	(566,190,592)				146,245,699			(7,141,534)	(8,890,966)	(427,086,427)
ROP Relending Facility	PHP		(63,604,952)	(63,604,952)				21,869,898			-	(41,735,054)	(41,735,054)
USD500M ONSHORE DOLLAR BOND	USD		(965,177)	(48,976,923)				14,323,064			1,849,335	(682,915)	(32,804,524)
LBP SYNDICATED LOAN	PHP		(58,005,451)	(58,005,451)				43,144,551			-	(14,860,900)	(14,860,900)
TOTAL BOND DISCOUNT/PREMIUM/ISSUE COST				(909,786,541)		-		267,638,676	-	-	(12,638,928)		(654,786,794)
TOTAL DOMESTIC AND FOREIGN LOANS, after Discount/Premium/Issue cost				273,268,200,854		43,000,000,000		(41,054,003,774)	292,998,978	(12,829,409,740)	(7,005,790,901)		268,208,406,179
IV. Other Loans													
Department of Energy													
Gas Sale and Purchase Agreement	PhP		118,381,565	118,381,565			-	-	-	-	-	118,381,565	118,381,565
TOTAL OUTSTANDING LOANS				273,386,582,419		43,000,000,000		(41,054,003,774)	292,998,978	(12,829,409,740)	(7,005,790,901)		268,326,787,744